

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) December 19, 1997

L-3 Communications Corporation

(Exact Name of Registrant as Specified in Its Charter)

Delaware

(State or Other Jurisdiction of Incorporation)

333-31649

13-3937436

(Commission File Number)

(IRS Employer Identification No.)

600 Third Avenue, New York, New York

10016

(Address of Principal Executive Offices)

(Zip Code)

(212) 697-1111

(Registrant's Telephone Number, Including Area Code)

Item 5. Other Events

On December 19, 1997, L-3 Communications Corporation (the "Company") signed a definitive agreement to purchase substantially all the assets and liabilities of the Satellite Transmission Systems division of California Microwave, Inc. The purchase price of \$27,000,000, subject to adjustment, will be financed through cash on hand and/or borrowings under the Company's Senior Credit Facility.

On December 22, 1997, the Company signed a definitive agreement to purchase substantially all the assets and liabilities of the Ocean Systems division of AlliedSignal Inc. The purchase price of \$70,000,000, subject to adjustment, will be financed through cash on hand and/or borrowings available under the Company's Senior Credit Facility.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

L-3 COMMUNICATIONS CORPORATION

Registrant

Date: January 9, 1998

By: /s/ Michael T. Strianese

Its: Vice President