## L-3 COMMUNICATIONS HOLDINGS, INC.

448,582 Shares of Common Stock

This prospectus supplement relates to 448,582 shares of Common Stock that may be sold by certain selling stockholders.

This prospectus supplement, which supplements our prospectus dated October 31, 2002, contains information about the selling stockholders

NEITHER THE SECURITIES AND EXCHANGE COMMISSION NOR ANY STATE SECURITIES COMMISSION HAS APPROVED OR DISAPPROVED OF THESE SECURITIES OR DETERMINED IF THIS PROSPECTUS SUPPLEMENT IS TRUTHFUL OR COMPLETE. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE.

## TABLE OF CONTENTS

## PAGE


#### Abstract

Selling Stockholders S-1


You should rely only on the information contained in this prospectus supplement and the prospectus to which it refers. We have not authorized any other person to provide you with different information. If anyone provides you with different or inconsistent information, you should not rely on it. This prospectus supplement shall not constitute an offer to sell these securities in any jurisdiction where the offer or sale is not permitted. You should assume that the information appearing in this prospectus supplement and the prospectus to which it refers is accurate only as of their respective dates.

The selling stockholders listed below received shares as consideration in connection with our acquisition of ComCept, Inc. ("ComCept"). The selling stockholders may receive additional consideration in cash or common stock, which is contingent on the performance of ComCept for its fiscal year ending June 30, 2004. The maximum additional common stock which may be payable to the selling stockholders for that additional contingent consideration is 109,544 shares.

The following table states the number of shares of our outstanding common stock that the selling stockholders own resulting from payments made in our common stock in connection with our acquisition of ComCept, the number of such shares that may be sold for the account of the selling stockholders (or any of their donees with respect to donations to any such donee that does not exceed 500 shares), and the number of shares that will be owned by the selling stockholders assuming the sale of all the shares offered hereby.

## SELLING STOCKHOLDER

Robert L. Amick
Dennis R. Baas
George Bach
B\&B Cullen Family LTD
Elizabeth Beasley
Claude Bennett
Tracy Benninger
Mark Bigham
Pressly Bonner
David Bryson
Thi Cao
Adelbert W. Carpenter
Christopher Christon
Neal B. Cooper
Max Corneau
Brian D. Cullen
Cullen Family Foundation
Gary Davis
Charles DeGilio
Paul Deuell
Robert E. Dryden
Robert S. Dunn
George M. Eargle
Chris Freeze
James C. Glenn, Jr.
Evan Goen
Joseph Goodman
Rose Goodrich
Michael C. Greer
Rebecca Henseley
Michell Hilton
James Higdon
Janey Hood
Ben K. Howell
Jamie Hydrick
Emily Juricek
John Langan
Edward Lavallee
Jim Mask
Greg Miller
Susan Mitchell
Bob Mimlitch
Art Money
Dick Murphy
John Parker
Kevin Powell
Art Sikes
Don Smith
Robert R. Spaulding
Lex E. Thornton
Bruce Trego
David L. Tschoerner
Jim Turner
Darrell Villarma
Maria Valdez
Greg Voelcker
Mark R. Von Schwartz

| NUMBER OF | NUMBER OF | NUMBER OF |
| :---: | :---: | :---: |
| SHARES OF | SHARES OF | SHARES OF |
| COMMON STOCK | COMMON STOCK | COMMON STOCK |
| OWNED | TO BE SOLD | OWNED AFTER SALE |
| 10,439 | 10,439 | 0 |
| 10,439 | 10,439 | 0 |
| 83 | 83 | 0 |
| 59,402 | 59,402 | 0 |
| 83 | 83 | 0 |
| 166 | 166 | 0 |
| 437 | 437 | 0 |
| 6,041 | 6,041 | 0 |
| 104 | 104 | 0 |
| 2,916 | 2,916 | 0 |
| 20 | 20 | 0 |
| 7,863 | 7,863 | 0 |
| 5,569 | 5,569 | 0 |
| 14,979 | 14,979 | 0 |
| 166 | 166 | 0 |
| 50,102 | 50,102 | 0 |
| 30,000 | 30,000 | 0 |
| 2,441 | 2,441 | 0 |
| 83 | 83 | 0 |
| 20 | 20 | 0 |
| 27,025 | 27,025 | 0 |
| 436 | 436 | 0 |
| 14,277 | 14,277 | 0 |
| 125 | 125 | 0 |
| 1,616 | 1,616 | 0 |
| 83 | 83 | 0 |
| 1,458 | 1,458 | 0 |
| 62 | 62 | 0 |
| 22,254 | 22,254 | 0 |
| 104 | 104 | 0 |
| 41 | 41 | 0 |
| 41 | 41 | 0 |
| 499 | 499 | 0 |
| 3,123 | 3,123 | 0 |
| 104 | 104 | 0 |
| 83 | 83 | 0 |
| 41 | 41 | 0 |
| 104 | 104 | 0 |
| 1,416 | 1,416 | 0 |
| 604 | 604 | 0 |
| 41 | 41 | 0 |
| 208 | 208 | 0 |
| 833 | 833 | 0 |
| 83 | 83 | 0 |
| 312 | 312 | 0 |
| 41 | 41 | 0 |
| 354 | 354 | 0 |
| 208 | 208 | 0 |
| 911 | 911 | 0 |
| 2,249 | 2,249 | 0 |
| 2,083 | 2,083 | 0 |
| 8,032 | 8,032 | 0 |
| 1,249 | 1,249 | 0 |
| 491 | 491 | 0 |
| 41 | 41 | 0 |
| 41 | 41 | 0 |
| 18,252 | 18,252 | 0 |


| Frederick L. Wahl | 7,605 | 7,605 | 0 |
| :--- | ---: | ---: | ---: |
| Dee Ann Watkins | 2,451 | 2,451 | 0 |
| Anne Wester | 1,041 | 1,041 | 0 |
| John C. Wester and |  |  |  |
| $\quad$ Anne L. Wester JT TEN WROS. | 5,025 | 5,025 | 0 |
| Chris White | 1,104 | 1,104 | 0 |
| Mark Wilhelm | 1,166 | 1,166 | 0 |
| Curtis Wold | 83 | 83 | 0 |
| Philip A. Yates | 3,925 | 3,925 | 0 |
| Kathy Young | 20 | 20 | 0 |
| Phil Young | 833 | 833 | 0 |
| Newbury Piret Companies, Inc. | 5,477 | 5,477 | 0 |
|  | ----- | ---- | -- |
|  | 339,008 | 339,008 | 0 |
|  | $======$ | $======$ | $===$ |

